

# SURAJ INDUSTRIES LTD

Registered Office -Plot No. 2 Phase-3, Sansarpur Terrace, Distt. Kangra, H.P.-173212

CIN: L26943HP1992PLC016791

Email id- secretarial@surajindustries.org; Website- www.surajindustries.org

Telephone No: 01970-256414

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Date: September 09, 2022

To,  
Secretary  
Listing Department  
BSE Limited  
Department of Corporate Services  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai – 400 001

Scrip Code: 526211

**Subject: Outcome of Committee Meeting in accordance with Reg. 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Dear Sir/Madam,

In accordance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations, 2015'), we wish to inform your good office that the Preferential Allotment Committee of Board of Directors of M/s Suraj Industries Limited, at their meeting held today i.e., Friday, September 09, 2022 at F-32/3, Second Floor, Okhla Industrial Area, Phase-2, New Delhi-110020 has, inter alia, considered and approved the allotment of 10,97,000 Equity Shares of face value of Rs. 10/- each pursuant to conversion of 10,97,000 Fully Convertible Warrants ("Warrants"), issued as on 26.03.2021 at an issue price of Rs. 10/- each, by way of preferential allotment, to the following persons belonging to 'Promoter and Promoter group' :

S. N.	Name of the Allottee	Category	No. of Equity shares allotted pursuant to conversion of Warrants
1.	Mr. Suraj Prakash Gupta	Promoter	10,97,000

Consequent to the said allotment, the Paid-up Equity Share Capital of the Company stands increased to Rs. 12,29,41,720/- divided into 1,22,94,172 Equity Shares of face value of Rs.10/- each.

The meeting of the Preferential Allotment Committee commenced at 4:15 P.M. and concluded at 4:35 P.M.

You are requested to kindly take the above information in your records.

**Thanking You,  
For Suraj Industries Limited**

  
Chhavi Agrawal  
Company Secretary



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Corporate Office: F-32/3, Second Floor, Okhla Industrial Area, Phase-II, New Delhi-110020